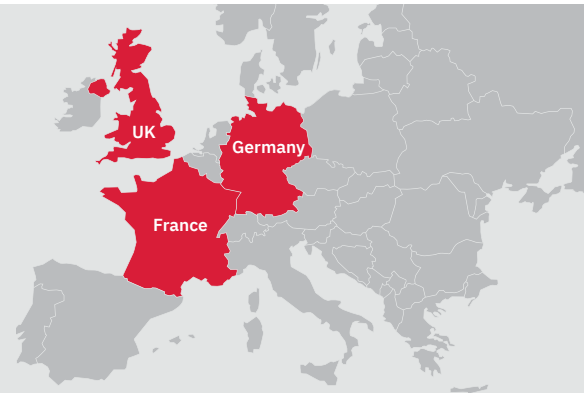


## We Are Secondary Specialists

We acquire portfolios of venture and growth technology investments from VCs, corporates, family offices, and other investors, creating a range of liquidity options for sellers. We structure deals to suit sellers' needs while resolving any shareholder issues so that management teams can confidently focus on growing their businesses.



## A Pan-European Team

Investing across Europe with dedicated teams in the UK, France and Germany

## Sector Focus

-  Enterprise Software
-  Cybersecurity
-  Fintech
-  Consumer Internet & Digital Health
-  Robotics & Infrastructure





## Venture Liquidity Options

Over the last ten years, there have been 9x as many investments as exits in European venture capital. Covid-19 may also worsen the near-term exit outlook. In this environment, direct secondary transactions play a critical role in reducing investor exposure and offering immediate near-term liquidity options.





At TempoCap, we work alongside both Corporate Venture Capital funds (CVCs) and Venture Capital funds to solve one of the most pressing challenges in venture capital: liquidity.

With a seasoned team across the UK, France, and Germany, we are dedicated to the whole spectrum of secondary transactions. TempoCap works closely with sellers to create a range of sophisticated, attractive, and flexible liquidity options to suit a vast array of needs.





## Typical Seller Motivations

-  Change of strategy
-  Corporate VC restructuring
-  Liquidity requirement to raise the next fund
-  Fund end of life / Fund out of cash

## TempoCap Solutions

-  Whole portfolio solutions
-  Asset selection
-  Strip deals (half bought – half left)
-  Share of upside

## Portfolio Secondary Process

-  3-month process
-  Strictly confidential valuation
-  Due diligence
-  Signing and Closing

## About TempoCap

TempoCap offers European growth capital for technology leaders, investing directly in fast-growing companies and acquiring entire portfolios from other investors.